

<b>Code</b>	<b>MSN12001</b>
<b>Company name</b>	MaSan Group Corporation
<b>Date</b>	05/11/2020
<b>Subject</b>	Announcement of the first trading and listing of bond

**Content:**

On May 11, 2020, HOSE issued an announcement of listing of bond of MaSan Group Corporation on the exchange as follows:

- Listed company: MaSan Group Corporation
- Bond name: BondMSN022023
- Securities type: corporate bond
- Bond code: MSN12001
- ISIN code: VN0MSN120016
- Par value: VND100,000
- Listing volume: 20,000,000 bonds
- Total value: VND2,000,000,000,000.
- Issue method: public offering
- Term bond: 03 years
- Issue date: March 30, 2020
- Maturity date: March 30, 2023
- Interest payment period: every 06 months
- Interest rate: a combination of floating rate and fixed rate.

Of which:

- Interest rate for the 02 first interest payment periods: 9.3%/year;
  - Interest rate for each subsequent period after the 02 first periods: the sum of 2.5%/year and the reference rate which is the average interest rate of individual saving deposit with a term of 12 months, in VND, announced by Vietcombank – Ha Noi Branch, BIDV – Headquarter 1, VietinBank – Ha Noi Branch, Agribank – Headquarter and on the determination date.
- Effective date of the listing license: May 08, 2020
  - Official trading date: May 18, 2020

- Reference price on the first trading date: VND100,000/bond.